



# **Kettle Moraine School District Budget Advisory Council November 8, 2022**

John Stellmacher, Chief Financial Officer  
Jeremy Struss, Finance Manager  
Dr. Stephen Plum, Superintendent



# Budget Advisory Council Vision

The Kettle Moraine School District is interested in the development of a budget advisory council which will develop an understanding within the community of:

- KM's budget & financial position
- KM's financial, operational, & instructional priorities
- KM's budget development process through community feedback & understanding community priorities
- Wisconsin's system of school finance
- KM's long range facility maintenance plan
- KM's vision of tax stability, financial efficiency & fiscal prioritization

The council will also provide meaningful input on strategies to develop, sustain, and enhance the district's financial and operational capacity to deliver high-quality learning experiences for Kettle Moraine students.



# Budget Advisory Council Members

The Kettle Moraine School District seeks 15-20 individuals from a variety of stakeholder perspectives who can help inform key strategic financial & operations decisions.

These stakeholder perspectives include:

- Current KM parents
- Local citizens, senior citizens & taxpayers
- Business owners
- KM alumni
- Community partners



# Budget Advisory Council Role

The Kettle Moraine Budgetary Advisory Council does not:

- Vote on the adoption/rejection of specific budgetary items
- Support/oppose district initiatives or voter referenda questions
- Set policy for the Board of Education or KM District Leadership Team

The Kettle Moraine Budget Advisory Council does serve as an opportunity for our community to reaffirm alignment between the district and community expectations.



# Budget Advisory Council Meetings

The Kettle Moraine Budgetary Advisory Council will meet twice annually with a spring and fall meeting.

- The **spring meeting** will focus on the development of the new/upcoming fiscal year budget beginning July 1
  - Preliminary budget board adoption in May
  - Annual meeting in June
  - Final budget board adoption in October
- The **fall meeting** will focus on reviewing progress on long term financial/facility goals, reaffirming the district's priorities for financial/operational/instructional practices, and updating the district on changes in state/federal fiscal policy that impacts KM students, staff, and the community



# Budget Advisory Timeline

The Kettle Moraine Budgetary Advisory Council will meet twice annually with a spring and fall meeting.

- November 8, 2022 - Board of Education Presentation
- November/December 2022 - Recruitment of council members
- January selection of council initial members
- April (anticipated 1st spring meeting)
- November (anticipated 1st fall meeting)

The cycle will repeat with selecting continuing/new members in November/December 2023 for the 2024 council year.



# School Board Oversight

The Superintendent and Chief Financial Officer, following both the April (spring) council meeting and the November (fall) council meeting will provide a monitoring report to the Board of Education

Discussion notes/themes will be kept and posted on the district website following each meeting

The active membership of the Budget Advisory Council will be listed on the district website under the Business Services Department webpage.



# Recruiting Candidates for Council

Kettle Moraine stakeholders who are interested in serving on the council, please click [here](#) to submit your name for consideration.

We will take nominations until the end of December and then determine the composition of the initial council in January as well as establishing the April and November, 2023 meeting dates.

You are able to nominate yourself for the council or nominate another individual.

Those who are interested in the committee must be able to commit to two meetings for the year, to be held in the evening, for about 2-3 hours for each meeting.



# Thank You!

We look forward to engaging with our stakeholder and gaining/reaffirming an understanding of the district's financial/operational/instructional priorities.

If you would like more information about the KM Budget Advisory Council, please contact:

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